

| OMB APPROVAL | |
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | |
|--|---|---|--|
| 1. Name and Address of Reporting Person* <u>WARBURG PINCUS LLC</u> <hr/> (Last) (First) (Middle) C/O WARBURG PINCUS LLC 450 LEXINGTON AVEUE <hr/> (Street) NEW YORK NY 10017 <hr/> (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) 03/26/2021 | 3. Issuer Name and Ticker or Trading Symbol <u>Alignment Healthcare, Inc.</u> [<u>ALHC</u>] | |
| | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) | 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|---|--|---|
| Common Stock, par value \$0.001 per share | 26,771,015 | I | See footnotes ⁽¹⁾⁽²⁾ |

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|----------------------------|--|--|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |

1. Name and Address of Reporting Person*
WARBURG PINCUS LLC

 (Last) (First) (Middle)
 C/O WARBURG PINCUS LLC
 450 LEXINGTON AVEUE

 (Street)
 NEW YORK NY 10017

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
Warburg Pincus Private Equity XII, L.P.

 (Last) (First) (Middle)
 C/O WARBURG PINCUS LLC
 450 LEXINTON AVENUE

 (Street)
 NEW YORK NY 10017

 (City) (State) (Zip)

1. Name and Address of Reporting Person*

Warburg Pincus Private Equity XII-B, L.P.

(Last) (First) (Middle)

C/O WARBURG PINCUS
450 LEXINGTON AVENUE

(Street)

NEW YORK NY 10017

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Warburg Pincus Private Equity XII-D, L.P.

(Last) (First) (Middle)

C/O WARBURG PINCUS
450 LEXINGTON AVENUE

(Street)

NEW YORK NY 10017

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Warburg Pincus Private Equity XII-E, L.P.

(Last) (First) (Middle)

C/O WARBURG PINCUS
450 LEXINGTON AVENUE

(Street)

NEW YORK NY 10017

(City) (State) (Zip)

1. Name and Address of Reporting Person*

WP XII Partners, L.P.

(Last) (First) (Middle)

C/O WARBURG PINCUS, LLC.
450 LEXINGTON AVENUE

(Street)

NEW YORK NY 10017

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Warburg Pincus XII Partners, L.P.

(Last) (First) (Middle)

C/O WARBURG PINCUS LLC
450 LEXINGTON AVENUE

(Street)

NEW YORK NY 10017

(City) (State) (Zip)

1. Name and Address of Reporting Person*

WARBURG PINCUS XII, L.P.

(Last) (First) (Middle)

C/O WARBURG PINCUS LLC
450 LEXINGTON AVENUE

(Street)

NEW YORK NY 10017

(City) (State) (Zip)

1. Name and Address of Reporting Person*

WP Global LLC

(Last) (First) (Middle)

C/O WARBURG PINCUS LLC
55 EAST 52ND STREET, 33RD FLOOR

(Street)

NEW YORK NY 10017

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Warburg Pincus Partners II, L.P.

(Last) (First) (Middle)

C/O WARBURG PINCUS LLC
450 LEXINGTON AVENUE

(Street)

NEW YORK NY 10017

(City) (State) (Zip)

Explanation of Responses:

1. Reflects securities held directly by (i) Warburg Pincus Private Equity XII, L.P., a Delaware limited partnership ("WP XII"), (ii) Warburg Pincus Private Equity XII-B, L.P., a Delaware limited partnership ("WP XII-B"), (iii) Warburg Pincus Private Equity XII-D, L.P., a Delaware limited partnership ("WP XII-D"), (iv) Warburg Pincus Private Equity XII-E, L.P., a Delaware limited partnership ("WP XII-E"), (v) WP XII Partners, L.P., a Delaware limited partnership ("WP XII Partners"), (vi) Warburg Pincus XII Partners, L.P., a Delaware limited partnership ("Warburg Pincus XII Partners" and, together with WP XII, WP XII-B, WP XII-D, WP XII-E, and WP XII Partners, the "WP XII Funds"). Warburg Pincus XII, L.P., a Delaware limited partnership ("WP XII GP"), is the general partner of the WP XII Funds. WP Global LLC, a Delaware limited liability company ("WP Global"), is the general partner of WP XII GP.

2. (Continued from Footnote 1) Warburg Pincus Partners II, L.P., a Delaware limited partnership ("WPP II"), is the managing member of WP Global. Warburg Pincus Partners GP LLC, a Delaware limited liability company ("WPP GP"), is the general partner of WPP II. Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WPP GP. Warburg Pincus LLC, a New York limited liability company ("WP LLC") is a registered investment adviser and the manager of the WP XII Funds. Investment and voting decisions with respect to the shares held by the WP XII Funds are made by a committee comprised of three or more individuals and all members of such committee disclaim beneficial ownership of the shares.

Remarks:

WP XII, WP XII-B, WP XII-D, WP XII-E, WP XII Partners, Warburg Pincus XII Partners, WP XII GP, WP Global, WPP II, WPP GP, and WP may be deemed to be members of a "group" for the purposes of the Securities Exchange Act of 1934. Each reporting person disclaims beneficial ownership of any securities deemed to be owned by the group that are not directly owned by the reporting person. This report shall not be deemed an admission that the reporting persons are a member of a group or the beneficial owner of any securities not directly owned by the reporting person. Each of the reporting persons is a director-by-deputization solely for purposes of Section 16 of the Exchange Act. Form 1 of 2.

Warburg Pincus LLC, By:
/s/ Harsha Marti, General
Counsel & Managing 03/26/2021
Director

Warburg Pincus Private
Equity XII, L.P., By:
Warburg Pincus XII, L.P.,
By: WP Global LLC, By:
Warburg Pincus Partners 03/26/2021
II, L.P., By: Warburg
Pincus Partners GP LLC,
By: Warburg Pincus &
Co., By: /s/ Harsha Marti,
Partner

Warburg Pincus Private 03/26/2021
Equity XII-B, L.P., By:

Warburg Pincus XII, L.P.,
By: WP Global LLC, By:
Warburg Pincus Partners
II, L.P., By: Warburg
Pincus Partners GP LLC,
By: Warburg Pincus &
Co., By: /s/ Harsha Marti,
Partner

Warburg Pincus Private
Equity XII-D, L.P., By:
Warburg Pincus XII, L.P.,
By: WP Global LLC, By:
Warburg Pincus Partners
II, L.P., By: Warburg
Pincus Partners GP LLC,
By: Warburg Pincus &
Co., By: /s/ Harsha Marti,
Partner

03/26/2021

Warburg Pincus Private
Equity XII-E, L.P., By:
Warburg Pincus XII, L.P.,
By: WP Global LLC, By:
Warburg Pincus Partners
II, L.P., By: Warburg
Pincus Partners GP LLC,
By: Warburg Pincus &
Co., By: /s/ Harsha Marti,
Partner

03/26/2021

WP XII Partners, L.P., By:
Warburg Pincus XII, L.P.,
By: WP Global LLC, By:
Warburg Pincus Partners
II, L.P., By: Warburg
Pincus Partners GP LLC,
By: Warburg Pincus &
Co., By: /s/ Harsha Marti,
Partner

03/26/2021

Warburg Pincus XII
Partners, L.P., By:
Warburg Pincus XII, L.P.,
By: WP Global LLC, By:
Warburg Pincus Partners
II, L.P., By: Warburg
Pincus Partners GP LLC,
By: Warburg Pincus &
Co., By: /s/ Harsha Marti,
Partner

03/26/2021

Warburg Pincus XII, L.P.,
By: WP Global LLC, By:
Warburg Pincus Partners
II, L.P., By: Warburg
Pincus Partners GP LLC,
By: Warburg Pincus &
Co., By: /s/ Harsha Marti,
Partner

03/26/2021

WP Global LLC, By:
Warburg Pincus Partners
II, L.P., By: Warburg
Pincus Partners GP LLC,
By: Warburg Pincus &
Co., By: /s/ Harsha Marti,
Partner

03/26/2021

Warburg Pincus Partners
II, L.P., By: Warburg
Pincus Partners GP LLC,
By: Warburg Pincus &

03/26/2021

Co., By: /s/ Harsha Marti,
Partner

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.